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 of Holders of Executory Contract Rights through
 USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,

 Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,

 Debtor.

JOINTLY ADMINISTERED
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

 Debtor.

**SUPPLEMENT TO FINAL FEE
 APPLICATION OF GORDON &
 SILVER, LTD., SEEKING
 COMPENSATION FOR LEGAL
 SERVICES RENDERED AND
 REIMBURSEMENT OF
 EXPENSES**

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,

 Debtor.

Date: June 22, 2007
 Time: 9:30 a.m.

In re:
 USA SECURITIES, LLC,

 Debtor.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

1 Gordon & Silver, Ltd. ("G&S"), counsel for the Official Committee of Holders of
2 Executory Contract Rights through USA Commercial Mortgage Company, hereby submits this
3 Supplement to Final Fee Application of Gordon & Silver, Ltd., Seeking Compensation for Legal
4 Services Rendered and Reimbursement of Expenses.

5 1. G&S filed its final fee application on April 26, 2007 (the "Application"). See
6 Docket No. 3601. In the Application, G&S sought an order of the Court, among other things: 1)
7 granting G&S final approval for the approximately 10-month period from the employment of
8 G&S on May 24, 2006 through the effective date of March 12, 2007 (the "Application Period")
9 in the amount of \$1,028,068.75 and reimbursement of actual and necessary expenses in the
10 amount of \$14,637.62, and 2) authorizing USA Commercial Mortgage Company to pay to G&S
11 all unpaid fees and expenses for the Application Period.

12 2. The Office of the United States Trustee has asked G&S whether professionals in
13 these jointly-administered cases would consider a voluntary, unilateral fee reduction in light of
14 the complexity of the individual Applications. Based on these discussions with the Office of the
15 United States Trustee concerning potential objections to the Application, G&S agrees to reduce
16 its fee request by 2%.

17 3. Accordingly, the \$1,028,068.75 in fees requested in the Application is voluntarily
18 reduced by \$20,561.37 to \$1,007,507.38. The request for reimbursement of \$14,637.62 of actual
19 and necessary expenses is not being reduced.

20 4. In light of the foregoing, G&S respectfully requests that the Court award final
21 allowance of fees in the sum of \$1,007,507.38 and the reimbursement of actual and necessary

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2 expenses in the amount of \$14,637.62, for a total sum of \$1,022,145.00.

3 DATED this 14 day of June, 2007.

4 GORDON & SILVER, LTD.

5
6 By: 

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13 of Executory Contract Rights through USA
14 Commercial Mortgage Company
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